



## OPERATING ENGINEERS LOCAL 66 WELFARE FUND

 P.O. Box 38682  
Pittsburgh, PA 15238  
 (412) 968-9750

**FUND ADMINISTRATOR:** M. Scott Anderson, CEBS

### IMPORTANT MEMORANDUM

To: All Welfare Fund Participants

From: Operating Engineers Local 66 Welfare Fund

Re: Internal Revenue Service ("IRS") – Form 1095-B

Since 2015, the Welfare Fund has issued to you IRS Form 1095-B. This form summarizes the months of health insurance coverage you and your eligible dependents had under the fund for the previous calendar year. You previously needed this form for personal income tax return purposes. Beginning with the 2019 tax year and thereafter, federal law reduced the individual shared responsibility payment (tax penalty) to \$0 if there were months in which you failed to maintain health insurance coverage. **In other words, you do not need Form 1095-B to complete and file your 2023 personal income tax return.**

Pursuant to the Paperwork Burden Reduction Act (HR 3797), you will no longer automatically receive Form 1095-B from the Fund. However, if you still require a copy, the Welfare Fund is still legally required to allow participants the ability to request a Form 1095-B by the following means after January 1, 2024:

1. **Request Via Telephone** – Dial 412-968-9750 and choose option '1' for the Welfare Fund. Please be prepared to provide name, mailing address, phone number, and last four digits of your Social Security Number.
2. **Request Via E-Mail** – Submit a request to [1095request@oe66.com](mailto:1095request@oe66.com). Please be sure to include your name, mailing address, phone number, and last four digits of your Social Security Number.
3. **Request Via Mail** – Submit a written request including your name, mailing address, phone number, and last four digits of your Social Security Number to:

Operating Engineers Local 66 Welfare Fund  
Attn: 1095B Requests  
PO Box 38682  
Pittsburgh, PA 15238

**Again, you will not need Form 1095-B to complete and file your 2023 personal income tax return.**

If you have any questions regarding this matter, please call the funds office at 412-968-9750.